

STUDENT BUDGET PLANNER

College Financial Planning • Academic Year Budgeting • Student Life Balance

 Academic

Year: _____



School/College: _____

 Student

Status: _____



Living Situation: _____



MONTHLY



SEMESTER



YEARLY



Student Budgeting Success Tips





Income Strategies

- Apply for work-study programs
- Look for on-campus jobs
- Consider tutoring opportunities
- Apply for scholarships regularly














Expense Management





- Buy used textbooks or rent
- Cook meals instead of dining out
- Use student discounts everywhere
- Share subscriptions with roommates



INCOME SOURCE	MONTHLY	SEMESTER
 Family Support	\$ _____	\$ _____
 Part-time Job	\$ _____	\$ _____

INCOME SOURCE	MONTHLY	SEMESTER
 Work-Study Program	\$ _____	\$ _____
 Scholarships & Grants	\$ _____	\$ _____
 Freelance/Gig Work	\$ _____	\$ _____
 Other Income	\$ _____	\$ _____
TOTAL INCOME	\$ _____	\$ _____

EDUCATION EXPENSES	MONTHLY	SEMESTER
 Tuition & Fees	\$ _____	\$ _____
 Textbooks & Supplies	\$ _____	\$ _____
 Technology & Software	\$ _____	\$ _____
 Lab Fees & Materials	\$ _____	\$ _____
 Transportation to Campus	\$ _____	\$ _____
TOTAL EDUCATION	\$ _____	\$ _____

LIVING EXPENSES	MONTHLY	SEMESTER
 Rent / Dorm Fees	\$ _____	\$ _____
 Meal Plan / Groceries	\$ _____	\$ _____
 Utilities (if not included)	\$ _____	\$ _____
 Phone Bill	\$ _____	\$ _____
 Laundry	\$ _____	\$ _____
 Health Insurance / Medical	\$ _____	\$ _____
TOTAL LIVING	\$ _____	\$ _____

PERSONAL & ENTERTAINMENT	MONTHLY	SEMESTER
 Dining Out / Social	\$ _____	\$ _____
 Entertainment / Movies	\$ _____	\$ _____
 Clothing	\$ _____	\$ _____
 Personal Care	\$ _____	\$ _____

PERSONAL & ENTERTAINMENT	MONTHLY	SEMESTER
 Gifts / Special Events	\$ _____	\$ _____
 Miscellaneous	\$ _____	\$ _____
TOTAL PERSONAL	\$ _____	\$ _____



STUDENT BUDGET SUMMARY

Total Monthly Income

\$ _____

Total Monthly Expenses

\$ _____

Monthly Balance

\$ _____

Education %

_____ %

Living %

_____ %

Personal %

_____ %



Student Loan Tracker

Federal Loans: \$

Private Loans: \$

Monthly Payment: \$

Interest Rate: _____ %

Graduation Est.: _____


Total Debt Est.: \$

Fall
Current

Spring
Next

Summer
Optional

Graduation
Target

 **ACADEMIC & FINANCIAL GOALS**

Student Success Tips: Apply for scholarships every semester • Build credit responsibly • Network with professors and peers • Plan for post-graduation expenses

Generated by **Kit Utility** • Student Financial Planning • Academic Success
College Budget Management • Debt-Free Graduation Planning