

STUDENT BUDGET PLANNER

College Financial Planning • Academic Year Budgeting • Student Life Balance

 Academic

Year: _____



School/College: _____

 Student

Status: _____

 Living

Situation: _____

 MONTHLY

 SEMESTER

 YEARLY

Student Budgeting Success Tips

Income Strategies

- Apply for work-study programs
- Look for on-campus jobs
- Consider tutoring opportunities
- Apply for scholarships regularly

Expense Management

- Buy used textbooks or rent
- Cook meals instead of dining out
- Use student discounts everywhere
- Share subscriptions with roommates

INCOME SOURCE	MONTHLY	SEMESTER
 Family Support	\$ _____	\$ _____
 Part-time Job	\$ _____	\$ _____

INCOME SOURCE	MONTHLY	SEMESTER
 Work-Study Program	\$	\$
 Scholarships & Grants	\$	\$
 Freelance/Gig Work	\$	\$
 Other Income	\$	\$
TOTAL INCOME	\$	\$

EDUCATION EXPENSES	MONTHLY	SEMESTER
 Tuition & Fees	\$	\$
 Textbooks & Supplies	\$	\$
 Technology & Software	\$	\$
 Lab Fees & Materials	\$	\$
 Transportation to Campus	\$	\$
TOTAL EDUCATION	\$	\$

LIVING EXPENSES	MONTHLY	SEMESTER
 Rent / Dorm Fees	\$	\$
 Meal Plan / Groceries	\$	\$
 Utilities (if not included)	\$	\$
 Phone Bill	\$	\$
 Laundry	\$	\$
 Health Insurance / Medical	\$	\$
TOTAL LIVING	\$	\$

PERSONAL & ENTERTAINMENT	MONTHLY	SEMESTER
 Dining Out / Social	\$	\$
 Entertainment / Movies	\$	\$
 Clothing	\$	\$
 Personal Care	\$	\$

PERSONAL & ENTERTAINMENT	MONTHLY	SEMESTER
🎁 Gifts / Special Events	\$ _____	\$ _____
📦 Miscellaneous	\$ _____	\$ _____
TOTAL PERSONAL	\$ _____	\$ _____

📊 STUDENT BUDGET SUMMARY

Total Monthly Income	\$ _____	
Total Monthly Expenses	\$ _____	
Monthly Balance	\$ _____	
Education % _____ %	Living % _____ %	Personal % _____ %

 **Student Loan Tracker**

Federal Loans: \$ _____	Interest Rate: _____ %
Private Loans: \$ _____	Graduation Est.: _____
Monthly Payment: \$ _____	Total Debt Est.: \$ _____

Fall

Current

Spring

Next

Summer

Optional

Graduation

Target



ACADEMIC & FINANCIAL GOALS

Student Success Tips: Apply for scholarships every semester • Build credit responsibly • Network with professors and peers • Plan for post-graduation expenses

Generated by [Kit Utility](#) • Student Financial Planning • Academic Success

College Budget Management • Debt-Free Graduation Planning